Using the Blackberry-Sync Plug-in

Technical Manual: User Guide Document Updated: 5/08

Installing the Plug-In

Installing software on a BlackBerry® can be done in two ways. If your service provider and your device support it, you can install over the air. Otherwise, you will need to download the software to your PC and install it through the BlackBerry Desktop Manager.

Installing Over the Air

In order to install software on your BlackBerry over the air, your device and service provider must support it. If you are unsure if you have this capability, you may attempt the steps below, or contact your service provider for assistance.

- 1. Open your internet browser on your device.
- 2. Press the Menu button and select Go To.
- Type in the following URL: http://sync.emailsrvr.com/bbota.html
- 4. Press Enter.
- Follow the on-screen instructions.
 - You should see a screen similar to the following. If you get an error or do not see such a screen, your device and/or service provider likely do not support over-the-air software installation, and you will need to install the software from your PC.



- If you are performing an upgrade, you may be prompted to confirm installation. You must restart your system after upgrading for the upgrade to take effect.
- 6. When the installation is complete, you may run the program from your home screen.

Installing from your PC

In order to install software on your BlackBerry from your PC, you will need the BlackBerry Desktop Manager software. This is available through your service provider or through BlackBerry directly. You should use the software that matches the version of your BlackBerry operating system.

- 1. Download the Blackberry-Sync zip file at http://sync.emailsrvr.com/client/blackberry-plugin.html
- 2. Unzip the archive to the location of your choice.

- Start the BlackBerry Desktop Manager if it is not already running.
- Connect your BlackBerry to your PC. At this point the BlackBerry Desktop Manager should indicate that a connection has been established.
- 5. Select Application Loader.
- 6. Click Next.
- 7. Click Add.
- 8. Browse to the location where you unzipped the archive downloaded in Step 1.
- 9. Select the .alx file and click Open.
- 10. Check the box next to Blackberry-Sync Plugin.
- 11. Click Next.
- Click Finish. When complete, an icon will appear on your BlackBerry home screen.

Requirements

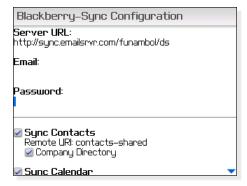
- BlackBerry device running BlackBerry OS 4.2.1 or later
- A data-transfer plan from your service provider
- Optional: BlackBerry Desktop Manager matching your BlackBerry OS version
- Native BlackBerry Tasks and Notes programs must be installed

Notes

- To successfully sync your calendar, you will need to disable content protection. From the home screen, select Options / Security Options / General Settings, and then disable Content Protection.
- To successfully sync your contacts, you will need to allow duplicate names. From the address book, select Options, and then set the duplicate names option to "Yes."
- We do not recommend synchronizing your BlackBerry with Outlook directly if you are also using our Outlook-Sync product. Data will be synchronized between them through our services.
- Removing email accounts from your BlackBerry may corrupt your device's Calendar database; these corruptions may then sync to our servers. Please contact Support before removing an email account from your device.
- Depending on your over-the-air data transfer rate, as well as the processing speed of the BlackBerry device itself, you may not be able to successfully synchronize more than 1500 contacts.

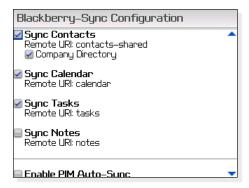
Configuring the Plug-In

- 1. Open the Blackberry-Sync plug-in.
- 2. Press the Menu button and select Configure.
- In the first section, you may configure your account information. Your email address and password are required. The Server URI default should be http://sync.emailsrvr.com/ funambol/ds



- 4. Configure additional sync settings, as desired.
- 5. From the menu, select Save.

Note: By default no applications are selected to sync. Check the boxes next to the applications that you want to sync.



Using the Plug-In

To sync manually, perform the following steps:

- 1. Open the Blackberry-Sync plug-in.
- 2. Press the Menu button and select Synchronize.
- 3. You will be redirected to the Sync screen.
 - If you would like to cancel the Sync, open the menu and press Cancel. Cancelling may take several seconds.
 - You may leave the Sync screen at any time by selecting Back from the menu, or pressing the Back key on your device.
 - You may return to the Sync screen while the sync is in progress by selecting Status from the home screen menu.
 - Each category will sync separately, and will wait for pending syncs to finish before beginning.
- 4. While the sync is in progress, you may close the plug-in and use your device normally.

Extra: Upgrading the Plug-In

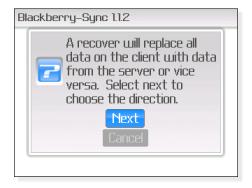
The plug-in will automatically check for updates to the software. When an update is available, you will be notified by a pop-up, and the Download Upgrade menu option will appear.

- 1. Open the Blackberry-Sync plug-in.
- 2. Press the Menu button and select Download Upgrade.
- You will be asked if you would like to perform an over-the-air update. If yes, follow the instructions in the section of this document labeled "Installing Over the Air." If no, follow the instructions in the section of this document labeled "Installing from your PC."

Extra: Recovering Lost Data

The plug-in is capable of restoring lost data to and from our server.

- 1. Open the Blackberry-Sync plug-in.
- 2. Press the Menu button and select Recover.
- Click Next when prompted with information about how the recover process works.



- 4. Indicate the direction for the restoration, either to or from our servers.
- Select one of the four categories of data to recover, or All Enabled to recover all data.



The status screen will be displayed, tracking the progress of the sync.

Note: Recovering data to our servers will not restore any nonpopup alerts and event attendees.

Extra: Uninstalling the Plug-In (From the Device)

- 1. Begin at the home screen of your BlackBerry.
- Select Options.
- 3. Select Advanced Options.
- 4. Select Applications.
- 5. Locate 'blackberry_sync_plugin'.
- 6. Press the Menu button.
- 7. Select Delete.
- 8. You may be asked to confirm that you want to delete the application.

Extra: Uninstalling the Plug-In (From your PC)

- Start the BlackBerry Desktop Manager if it is not already running.
- Connect your BlackBerry to your PC. At this point the BlackBerry Desktop Manager should indicate that a connection has been established.
- 3. Select Application Loader.
- 4. Uncheck the box next to Blackberry-Sync Plugin.
- 5. Click Next.
- Uncheck the box next to Funambol-Based BlackBerry SyncML Plugin.
- 7. Click Next.
- 8. If you do not plan to reinstall the plug-in at a later date:
 - Click Advanced.
 - Check the box next to "Erase all application data."
 - · Click Next.
 - · You may choose to back up the data, if you wish.
- 9. Click Finish.
- 10. Click Close.

Extra: Accessing the Error Log

If a sync fails, you will need to access the error log in order to determine why. Your support representative will need the displayed error information if you request help.

From the Sync home screen, press the Menu button and then select Error Log. (Note: This menu option will only be available if an error has occurred.)

Extra: Synchronizing the Company Directory

- From the Sync home screen, press the Menu button and select Configure.
- 2. To sync your company directory, click the company directory checkbox, located below the Sync Contacts item.

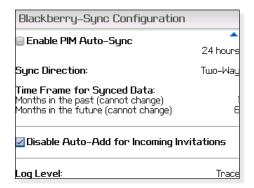
Important: If you ever decide to disable sync'ing the company directory, you should immediately perform a recover of your contacts (see the *Extra: Recovering Lost Data section*). Failure to do so can result in your company directory data being added to your personal contacts.

Note: Synchronization of other shared data is not supported.

Extra: Disabling Auto-Add for Incoming Invitations

BlackBerry automatically adds incoming invitations to your calendar, which can sync to our servers before you've had a chance to respond to the invitation. This can often lead to what appears to be duplicate events, if you later respond to the invitation from webmail or another email program.

To prevent these potential duplicates, you can select the checkbox in the Configuration to "Disable Auto-Add for Incoming Invitations." If you enable this option, a summary of the event details will replace the event in your email, and you should then respond to emailed invites from webmail or another email application.



About the Plug-In

The Blackberry-Sync plug-in is based on Funambol's BlackBerry plug-in version 3.0.7. The source code is available on our website. The plug-in is designed to work with our Funambol Data Synchronization Server and the extensions we have added. The plug-in is not guaranteed to work as intended when used with servers hosted by other providers.